

Insurance Stock Screen (mostly 2022 full year data, dollar numbers in millions)

Symbol	Name	Unpaid Loss Reserve (Annual)	Unearned Premium on Insurance Contract (Annual)	Total Receivables (Annual)	Oversimplified estimate of float	Book Value (Annual)	"Book + Float" (oversimplified)	Current Market Cap (June 2023)	Current discount to "book+float"	Book Value (5 Year Growth)	Latest Return on Equity	7-year Avg ROE
MKL	Markel Group Inc	\$12,953.01	\$6,220.75	\$11,407.80	\$7,765.96	\$12,473.64	\$20,239.60	\$17,845.47	11.83%	5.59%	2.60%	7.06%
CINF	Cincinnati Financial Corp	\$8,400.00	\$3,689.00	\$3,214.00	\$8,875.00	\$10,531.00	\$19,406.00	\$15,405.27	20.62%	5.02%	0.11%	11.45%
WRB	WR Berkley Corp	\$14,248.88	\$5,297.65	\$6,239.96	\$13,306.57	\$6,748.33	\$20,054.91	\$15,357.02	23.43%	4.51%	16.23%	12.91%
SAFT	Safety Insurance Group Inc	\$549.60	\$433.38	\$299.80	\$683.17	\$812.00	\$1,495.17	\$1,057.38	29.28%	2.98%	3.23%	11.28%
KMPR	Kemper Corp	\$3,458.20	\$1,704.40	\$1,716.80	\$3,445.80	\$2,443.20	\$5,889.00	\$3,034.47	48.47%	2.92%	-10.40%	4.11%
DGICA	Donegal Group Inc	\$1,121.05	\$577.65	\$638.88	\$1,059.82	\$483.59	\$1,543.41	\$491.50	68.15%	1.51%	-1.99%	3.92%
WTM	White Mountains Insurance Group Ltd	\$1,296.50	\$921.50	\$1,086.80	\$1,131.20	\$3,746.90	\$4,878.10	\$3,506.81	28.11%	1.42%	25.76%	9.80%
NODK	NI Holdings Inc	\$190.46	\$148.51	\$130.82	\$208.15	\$250.98	\$459.13	\$301.53	34.32%	-0.11%	-21.94%	4.09%
CB	Chubb Ltd	\$76,323.00	\$20,360.00	\$31,137.00	\$65,546.00	\$50,540.00	\$116,086.00	\$80,316.72	30.81%	-0.25%	10.08%	9.15%
TRV	The Travelers Companies Inc	\$58,649.00	\$18,240.00	\$20,564.00	\$56,325.00	\$21,560.00	\$77,885.00	\$40,487.89	48.02%	-1.90%	12.39%	11.18%
GBLI	Global Indemnity Group LLC	\$832.40	\$269.35	\$254.46	\$847.29	\$622.23	\$1,469.52	\$455.16	69.03%	-2.83%	2.57%	1.18%
MCY	Mercury General Corp	\$2,584.91	\$1,545.64	\$658.50	\$3,472.05	\$1,522.13	\$4,994.18	\$1,730.90	65.34%	-2.88%	-22.29%	5.10%
HCI	HCI Group Inc	\$863.77	\$386.63	\$749.88	\$500.52	\$162.60	\$663.12	\$517.35	21.98%	-3.47%	-20.47%	4.64%
aha	The Hanover Insurance Group Inc	\$7,012.60	\$2,954.20	\$3,565.90	\$6,400.90	\$2,325.60	\$8,726.50	\$4,068.50	53.38%	-4.95%	-0.03%	10.02%
UFCS	United Fire Group Inc	\$1,123.87	\$474.39	\$568.10	\$1,030.16	\$740.11	\$1,770.27	\$568.09	67.91%	-5.33%	-1.66%	2.12%
HMN	Horace Mann Educators Corp	\$585.10	\$264.20	\$506.20	\$343.10	\$1,088.20	\$1,431.30	\$1,210.20	15.45%	-6.24%	-0.86%	7.17%
CNA	CNA Financial Corp	\$25,099.00	\$6,374.00	\$8,574.00	\$22,899.00	\$8,825.00	\$31,724.00	\$10,408.93	67.19%	-6.34%	9.56%	7.66%
PRA	ProAssurance Corp	\$3,471.15	\$422.95	\$693.30	\$3,200.80	\$1,104.02	\$4,304.82	\$801.77	81.38%	-7.09%	-0.26%	2.14%
ARGO	Argo Group International Holdings Ltd	\$2,213.10	\$1,039.90	\$3,366.00	-\$113.00	\$1,232.90	\$1,119.90	\$1,038.56	7.26%	-7.49%	-15.13%	0.54%
UVE	Universal Insurance Holdings Inc	\$1,038.79	\$998.82	\$879.95	\$1,157.66	\$287.90	\$1,445.55	\$494.65	65.78%	-8.13%	-4.78%	13.98%
KINS	Kingstone Companies Inc	\$118.34	\$110.33	\$80.35	\$148.33	\$36.17	\$184.50	\$14.53	92.13%	-17.49%	-42.97%	-2.56%
CNFR	Conifer Holdings Inc	\$165.54	\$67.89	\$112.37	\$121.06	\$18.95	\$140.01	\$21.26	84.82%	-18.54%	-32.50%	-18.08%
HRTG	Heritage Insurance Holdings Inc	\$1,131.81	\$683.16	\$909.93	\$905.04	\$131.04	\$1,036.08	\$112.50	89.14%	-19.17%	-63.29%	-7.67%
HALL	Hallmark Financial Services Inc	\$880.87	\$292.69	\$730.60	\$442.96	\$60.29	\$503.25	\$8.60	98.29%	-24.82%	-173.20%	-19.14%